# **MACCOUNT** Greg Brophy July 2020



# My Account Changes Based on Baymard Review

We have recently went through the "My Account" section based on comments from Baymard. These are the conclusions and recommendations. Some of the fixes are quick short term and some aree long term. These fixes are considered important and have a meaningful impact on the customer.

#### **Outline of Short Term Fixes**

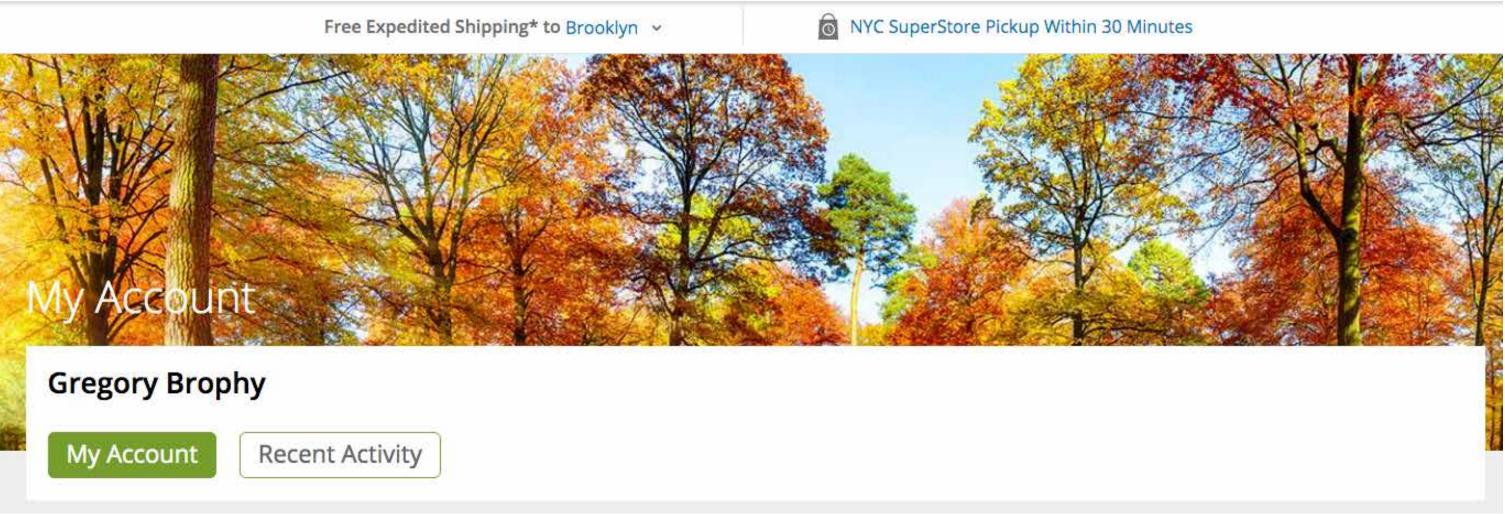
- 1. <u>Remove photo and move info up</u>
- 2. Orders on the my info page at the to nest similar items together
- 3. Account details should be field inputs that change when typed into with a confirmation when done
- 4. Change billing and shipping to be like orders
- 5. <u>Rearrange menu and simplify titles manage my addresses to addresses</u>
- 6. My account log in should have an option for guest, third party and create an account.
- 7. <u>Credit cards should be editable beyond expiration and the user should be able to add credit cards and should match the checkout.</u>
- 8. <u>Change country from drop down to auto fill</u>
- 9. <u>Clearly communicate the users partially signed in status</u>

### **Outline of Long Term Fixes**

- 1. Change to Icon based Dashboard and card view
- 2. <u>Username all as one line</u>
- 3. <u>The ability to choose between email and text notifications</u>

#### 1. Remove Photo and move Information up

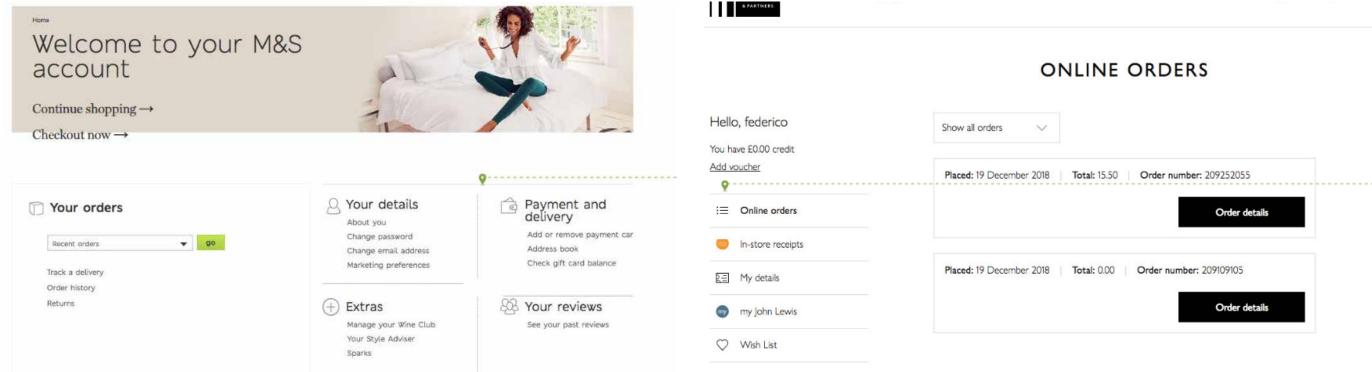
Make the background gray and move the My Account and Name so that it is 48 pixels form the top.



#### 2. Orders on the my info page at the to nest similar items together

Account dashboards contain a very high number of options, yet the majority of users come here just to track orders and it should be the first thing they see.

#### **Examples of good implementation**



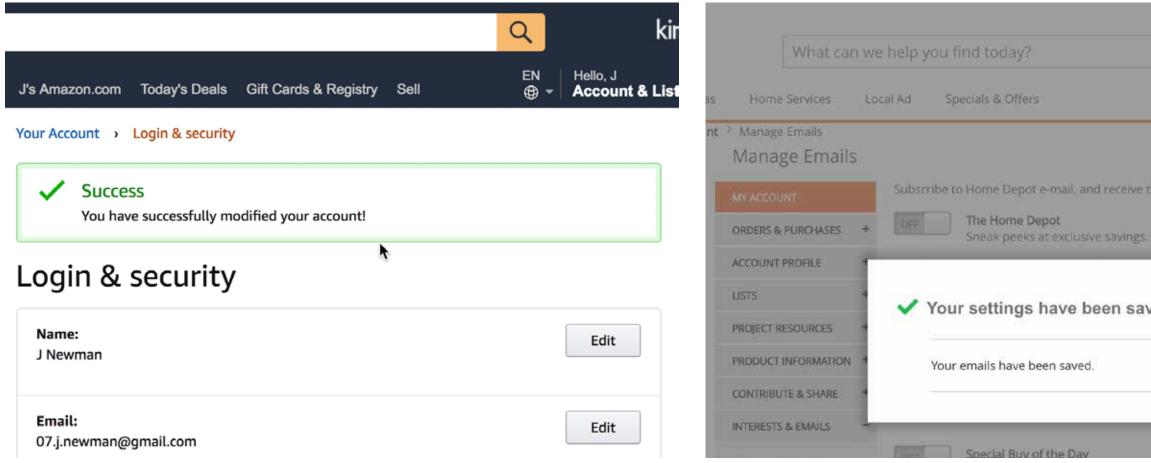
#### **Recommended Change**

The short term fix is to rearrange the menu so that the link to Order History is at the top. The long term fix is to have the last three orders listed with information about the order number, status, price and links to the order history page to see the full history.

### 3. Account details should be field inputs that change when typed into with a confirmation when done

The user should always be able to directly edit their account details in an active text box rather than having to hit an edit button.

#### Examples of good implementation



#### **Recommended Change**

Make input field directly editable and after editing they should receive a pop up confirming the change.

	Store Finder	Truck & Tool Rental	Fc
		Q	1
he late	st promotions	and project ideas	
	_	8	
/ed.		ĸ	

#### 4. Change billing and shipping to be like orders

Make the billing and shipping addresses to be like check out and wish list so that it is consistent with the rest of the site.

#### Current My Account

Billing and Shipping Make changes to your billing and shipp	bing information and save for future o	rders.	+ Add New Address	BILLING ADDRESS Manage your addresses in "MY ACI		
Gregory Brophy   1206 Saint			Edit   Remove		Gregory Brophy 1206 Saint Marks Ave	Keith Schreiber 18 Shadow Mountain Rd
Keith Schreiber   18 Shadow	Mountain Rd   EL PRADO, N	M 87529	Edit   Remove	+ New Addres	Apt 1 Brooklyn, NY 11213 SS UNITED STATES (646) 242-9608	EL PRADO, NM 87529 UNITED STATES (646) 242-9608
gregory brophy   64 Peters P	PI   RED BANK, NJ 07701		Edit   Remove		Selected ✓	Select
ion Email Address	Gregory Brophy	Edit	Language: English	gregory brophy 64 Peters Pl RED BANK, NJ 07701		
ance Password:	* Add a New	/ Address:	× ncy: 🔤 US [	UNITED STATES (646) 242-9608		
	COUNTRY select from menu	USA 🗸		Select		
Billing an Make changes to y	O S NAME COMPANY	first name*		Shipping Ad	drocs	
Gregory Brop		company name		Shipping Add	uless	NYC SuperStore Pickup
Keith Schreit	STREET ADDRESS where you receive your credit card statement	address line 1*		Country UN	NITED STATES	(
gregory brop	hy	address line 2 zip code <sup>-</sup> Enter zip code to populate city & state		First Name Gr	regory 🗸	
	CITY:			Last Name Br	ophy 🖌	
Payment	STATE:	Select State		+ Adi	d Company Name	
Manage saved cree		( ) - * Add ext. MOBILE ( ) -		Address 1 12	06 Saint Marka Ave 🗸	
CREDIT CAR To register, vie	RD purposes	Add fax		Address 2 Ap	ot 1	
CREDIT CAR	RD		Add Address		213 🗸 ROOKLYN 🗸 State NY 🗸	
					46) 242-9608 🗸 * ADD EXT	

#### **Current Checkout**

Phone 2 (646) 242-9608 🖌 - ADD EXT



See Details

CANCEL

#### 5. Rearrange menu and simplify titles – manage my addresses to addresses

The titles are too long and don't match the section the represent. The most important ones are at the bottom.

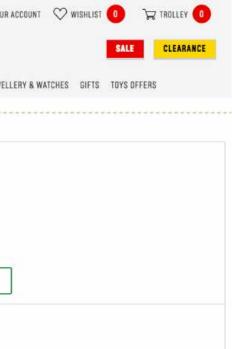
#### **Current Menu**

### Examples of good implementation

Gregory Brophy My Account	ecent Activity	Image: Help       Image: Stores       Image: Stores       Image: Stores         Search Argos       Image: Stores       Image: Stores       Image: Stores       Image: Stores         TECHNOLOGY       HOME & GARDEN       BABY & NURSERY       TOYS       SPORTS & LEISURE       HEALTH & BEAUTY       CLOTHI			
Profile Billing and Shipping	Account Details Update your password, addresses, payment methods, language and currency settings.	Account home	ADDRESSES		
My Payment Options	Account Information:	Orders	Mrs Rebecca Hugo		
Update Email Subscription	Name:     Gregory Brophy     Edit       Email Address:     gregoryb@bhphoto.com     Edit	Your Wishlist	20 Datum Lane, Lii Yuzi Wili Ton, Vyusi õusuur,		
Gift / Rewards Card Balance	Password: ***** Edit	Account details	L Home:		
My Events Shipping Accounts		Addresses	Mob: 00447895618465		
	Billing and Shipping	Ways to pay	MY PREFERRED V EDIT REMOVE		
LINKS	Make changes to your billing and shipping information and save for future orders.	Check your gift card balance	Mr John Newman Apple Store 10–12 Princes Street,		
My Orders	Gregory Brophy   1206 Saint Marks Ave   Apt 1   Brooklyn, NY 11213		EDINBURGH.		
My Cart					
My Wish List	Keith Schreiber   18 Shadow Mountain Rd   EL PRADO, NM 87529				
Tax Exempt	gregory brophy   64 Peters Pl   RED BANK, NJ 07701				

#### **Recommended Change**

Change the menu to this order and make sure the titles are consistent with the menu. Orders / Profile / Billing and Shipping / Payment Options / Gift Cards / Email Notifications / Wish lists / Tax ID Software Downloads



#### 6. My account log in should have an option for guest

When someone hits the account threshold where they need to create an account to proceed with a purchase, a guest login and a create account option should be available as well as alternate ways to log

#### Current log in

Free Expedited Shipping* to Brooklyn 🖌 🔞 NYC SuperStore Pickup Within 30 Minutes	Save with Dea
Referenced shipping* to prooklyn *     Reference proception and the process in the process	X ds
My Account	Log In to Your Account
Log in to view your account	Email
Log In	gregoryb@bhphoto.com
	Password
	forgot?
	Log In
	Create an Account
	or log in with:
	🔹 Apple 💽 Facebook 🛛 🕞 Google

#### Recommended Change

Make it similar to the top menu log in but also with the ability to log in as a guest.

#### From the top menu

# 7. Credit cards should be editable beyond expiration and the user should be able to add credit cards and should match the checkout.

The titles are too long and don't match the section the represent. The most important ones are at the bottom.

#### **Current My Account**

#### Ckeckout

Payment Options Marage saved credit cards. New payment methods may only be added in checkout due to verification requirements. CREDIT CARD To register, view and manage your DSH credit card account online, please visit mysynchrony.com.	Remove	+ New Card	Selected  Select
CREDIT CARD	Edit   Remove	Selected ✓     B&H Payboo Cord Billing Address     EDIT DELETE       ✓ \$2.04 Payboo Card Savings ①     Exp: 10 / 2023 Bitling Address     EDIT DELETE	Select VISA Select
CREDIT CARD To register, view and manage your B&H credit card account online, please visit mysynchrony.com. CREDIT CARD Cotober v 2023 v view 1206 Saint Marks A (click to chard	Remove ge) Save Cancel	NEW CREDIT / DEBIT / PAYBOO CARD	Billing Address CHANGE ADDRESS Gregory Brophy
		Expiration  CID  CID  CID  CID  CID  CID  CID  CID	1206 Saint Marks Ave Apt 1 Brooklyn, NY 11213 UNITED STATES

#### **Recommended Change**

Change the payment options to look more like the checkout. Make all the fields editable, even if it is fake and they are really entering a new card. If the user has one card and deletes it, they should be prompted to add another in a pop up window. Add the ability to add a credit card on this screen since this is the place most people would add it.

#### 8. Change country from drop down to auto fill

Conventional country drop-downs can be overwhelming, and are difficult to scan and maneuver, as they present a list of hundreds of values in a small scrollable element, with inconsistent UI behavior.

#### Current My Account

Name: Gre	egory Brophy	Edit	Language:	English	
Email Address: gra Password: *	Add a New Add	ress:	× ncy:	US [	
	COUNTRY USA	~			nited United States
Billing and S	NAME 5				United Kingdom
make changes to your t	nrst n	ame* last name*	_		Tanzania, United Republic of
Gregory Brophy	COMPANY	any name	_		United Arab Emirates
Keith Schreiber	your credit card	ss line 1*			United States Minor Outlying Islands
gregory brophy	addre	dei Enter zip code to populate city & state			
	CITY:				
Payment Op	STATE: Select	t State			
Manage saved credit ca	PHONE ()	* <u>Add ext.</u> MOBILE ()			
CREDIT CARD To register, view an	purposes Add fax				
CREDIT CARD			Add Address		

### Examples of good implementation

#### **Recommended Change**

Use autofill to to give the user options to choose fromas they start typing.

#### 9. Clearly communicate the users partially signed in status

Users are unlikely to know they aren't fully signed in, leading to confusion and hesitancy when they try to access restricted account features.

Current My Account	Examples of good implem	Examples of good implementation			
Free Expedited Shipping* to Brooklyn ~ 🔞 NYC SuperStore Pickup Within 30 Minutes					
My Account					
Log in to view your account	BUY MORE, SAVE MORE! UP TO 25% OFF + Free Fast Shipping – Use Code SAVEMORE >	CYBER MONDAY Save up to 70% across or			
Log In	My Account Hello, James Newman Welcome Order Tracking & History The Key Rewards Account Settlings Address Book	and payment information. You can acce			

#### Recommended Change

Add a welcome message explaing why they have to sign in and the benefits.

#### PREMIER EVENT

our entire family of brands >

Not James Newman? Sign in to your account.

ess your information on any of our



0

Credit Card Information

#### 1. Change to Icon based Dashboard and card view and group similar elements

An "Icon-Based" account dashboard layout relies heavily on icons to communicate which account features are available through the dashboard.

#### **Gregory Brophy** My Account Recent Activity Welcome to your M&S Profile account Account Details Update your password, addresses, payment methods, language and currency settings. **Billing and Shipping** Continue shopping $\rightarrow$ Account Information: My Payment Options Checkout now → **Gregory Brophy** Name: Edit Update Email Subscription Email Address: gregoryb@bhphoto.com Edit Gift / Rewards Card Balance \*\*\*\*\* Password: Edit Q Your details Your orders My Events About you Change password Shipping Accounts ¥ go Recent orders Change email address Marketing preferences Billing and Shipping Track a delivery Order history Make changes to your billing and shipping information and save for future orders. LINKS Returns (+) Extras Manage your Wine Club My Orders Gregory Brophy | 1206 Saint Marks Ave | Apt 1 | Brooklyn, NY 11213 Your Style Adviser Snarks My Cart Keith Schreiber | 18 Shadow Mountain Rd | EL PRADO, NM 87529 My Wish List

#### Current My Account



**Examples of good implementation** 



Add or remove payment car Address book Check gift card balance



See your past reviews

#### 2. Username all as one line

Users think of their name as a single entity, and therefore often write their full name in the 'First Name' field.

Language & Currency Sett

Examples of good implementation

#### Current My Account

tion		Gregory Brophy	Edit		Language:	English				
lance	Password:	* Add a New	Address:		× ncy:	US [	CRU	<b>ICHFI</b>	ELD	
		COUNTRY select from menu	USA 🗸				Seniously into	audio since 19		
	Billing and Make changes to you		first name*	last name*	]				Billing Addres	is
	Gregory Broph	COMPANY	company name		_		3	Full Name "	<b>9</b>	·····
	Keith Schreiber	r STREET ADDRESS where you receive your credit card statement	address line 1*				Stree	et Address *		
	gregory brophy		address line 2	late city & state				Zip *	aptional	Enter Zip for City & State
		CITY:						Phone *		
	Payment C Manage saved credit	)k	Select State					Email *		
	CREDIT CARD		()* <u>Add ext.</u> <u>Add fax</u>	MOBILE ()					Send me exclusive offers, dei	
	CREDIT CARD			Add Add	fress					



#### 3. The ability to choose between email and text notifications

Give the users the ability to get text messages for order updates and the ability to turn it off. Similar to what we do for emails.

#### **Current My Account**

